

Consolidated Statements of Shareholders' Equity / Consolidated Statements of Changes in Net Assets

Years ended March 31, 2007 and 2006 Casio Computer Co., Ltd. and Subsidiaries

	Millions of Yen							
	Shares of common stock	Common stock	Additional paid-in capital	Retained earnings	Net unrealized holding gains on securities	Foreign currency translation adjustments	Treasury stock, at cost	Total
Balance at March 31, 2005	270,442,868	¥41,549	¥57,523	¥71,314	¥3,060	¥(5,771)	¥(5,404)	¥162,271
Net income	—	—	—	23,745	—	—	—	23,745
Cash dividends paid (¥17.00 per share)	—	—	—	(4,515)	—	—	—	(4,515)
Bonuses to directors and corporate auditors	—	—	—	(206)	—	—	—	(206)
Loss on sale of treasury stock	—	—	—	(102)	—	—	—	(102)
Increase in net unrealized holding gains on securities	—	—	—	—	6,801	—	—	6,801
Decrease in foreign currency translation adjustments	—	—	—	—	—	2,603	—	2,603
Decrease in treasury stock—net	—	—	—	—	—	—	414	414
Balance at March 31, 2006	270,442,868	¥41,549	¥57,523	¥90,236	¥9,861	¥(3,168)	¥(4,990)	¥191,011

	Millions of Yen									
	Shares of common stock	Common stock	Additional paid-in capital	Retained earnings	Treasury stock, at cost	Net unrealized holding gains on securities	Deferred losses on hedges	Foreign currency translation adjustments	Minority interests	Total
Shareholders' equity at March 31, 2006 as previously reported	270,442,868	¥41,549	¥57,523	¥ 90,236	¥(4,990)	¥9,861	¥ —	¥(3,168)	—	¥191,011
Reclassification due to adoption of new accounting standards for presentation of net assets in the balance sheet at April 1, 2006	—	—	—	—	—	—	—	—	¥12,034	12,034
Net assets at April 1, 2006	270,442,868	¥41,549	¥57,523	¥ 90,236	¥(4,990)	¥9,861	¥ —	¥(3,168)	¥12,034	¥203,045
Conversion of bonds with stock acquisition rights	8,578,046	7,043	7,042	—	—	—	—	—	—	14,085
Net income	—	—	—	25,147	—	—	—	—	—	25,147
Cash dividends paid (¥20.00 per share)	—	—	—	(5,319)	—	—	—	—	—	(5,319)
Bonuses to directors and corporate auditors	—	—	—	(208)	—	—	—	—	—	(208)
Acquisitions of treasury stock	—	—	—	—	(6,557)	—	—	—	—	(6,557)
Sales of treasury stock	—	—	1,970	—	4,583	—	—	—	—	6,553
Transfer from retained earnings to additional paid-in capital for merger of consolidated subsidiaries	—	—	202	(202)	—	—	—	—	—	—
Net changes during the year other than those exercised	—	—	—	—	—	(1,246)	(1,082)	1,559	692	(77)
Balance at March 31, 2007	279,020,914	¥48,592	¥66,737	¥109,654	¥(6,964)	¥8,615	¥(1,082)	¥(1,609)	¥12,726	¥236,669

	Thousands of U.S. Dollars (Note 1)									
	Shares of common stock	Common stock	Additional paid-in capital	Retained earnings	Treasury stock, at cost	Net unrealized holding gains on securities	Deferred losses on hedges	Foreign currency translation adjustments	Minority interests	Total
Shareholders' equity at March 31, 2006 as previously reported	—	\$352,110	\$487,483	\$764,712	\$(42,288)	\$83,567	\$ —	\$(26,847)	—	\$1,618,737
Reclassification due to adoption of new accounting standards for presentation of net assets in the balance sheet at April 1, 2006	—	—	—	—	—	—	—	—	\$101,983	101,983
Net assets at April 1, 2006	—	\$352,110	\$487,483	\$764,712	\$(42,288)	\$83,567	\$ —	\$(26,847)	\$101,983	\$1,720,720
Conversion of bonds with stock acquisition rights	—	59,687	59,678	—	—	—	—	—	—	119,365
Net income	—	—	—	213,110	—	—	—	—	—	213,110
Cash dividends paid (\$0.17 per share)	—	—	—	(45,076)	—	—	—	—	—	(45,076)
Bonuses to directors and corporate auditors	—	—	—	(1,763)	—	—	—	—	—	(1,763)
Acquisitions of treasury stock	—	—	—	—	(55,568)	—	—	—	—	(55,568)
Sales of treasury stock	—	—	16,695	—	38,839	—	—	—	—	55,534
Transfer from retained earnings to additional paid-in capital for merger of consolidated subsidiaries	—	—	1,712	(1,712)	—	—	—	—	—	—
Net changes during the year other than those exercised	—	—	—	—	—	(10,559)	(9,169)	13,211	5,864	(653)
Balance at March 31, 2007	—	\$411,797	\$565,568	\$929,271	\$(59,017)	\$73,008	\$(9,169)	\$(13,636)	\$107,847	\$2,005,669

See accompanying notes.