

Consolidated Financial Highlights

Years ended March 31, 2005 and 2004, Casio Computer Co., Ltd. and Subsidiaries

	Millions of Yen		Thousands of U.S. Dollars*
	2005	2004	2005
For the year:			
Net sales	¥ 559,006	¥ 523,528	\$ 5,224,355
Operating income	39,040	27,491	364,860
Net income	21,534	14,176	201,252
Capital investment	17,782	16,213	166,187
Depreciation	15,370	14,655	143,645
Research and development expenses	16,616	14,187	155,290
At year-end:			
Shareholders' equity	162,271	144,403	1,516,551
Total assets	495,743	496,039	4,633,112
Amounts per share of common stock (in yen and U.S. dollars):			
Net income	¥80.27	¥51.99	\$0.75
Diluted net income	76.47	51.23	0.71
Cash dividends applicable to the year.....	17.00	15.00	0.16

*U.S. dollar amounts have been translated from Japanese yen at the rate of ¥107 to U.S.\$1, the approximate exchange rate prevailing on March 31, 2005.

