

CONSOLIDATED Statements of Operations

Years ended March 31, 2002 and 2001
Casio Computer Co., Ltd. and Subsidiaries

	Millions of yen		Thousands of U.S. dollars (Note 1)
	2002	2001	2002
Net sales (Note 12)	¥382,154	¥443,930	\$2,873,338
Costs and expenses (Note 12):			
Cost of sales.....	284,093	315,207	2,136,037
Selling, general and administrative expenses.....	94,394	98,850	709,730
Research and development expenses.....	14,085	11,968	105,902
	392,572	426,025	2,951,669
Operating income (loss) (Note 12)	(10,418)	17,905	(78,331)
Other income (expenses):			
Interest and dividends income	1,152	1,923	8,662
Foreign exchange gain (loss)—net	1,180	(3,420)	8,872
Gain (Loss) on disposal and sales of property, plant and equipment.....	849	(635)	6,383
Gain on sales of investment securities in consolidated subsidiaries (Note 14).....	1,578	4,280	11,865
Interest expense	(3,212)	(3,526)	(24,150)
Disposal and devaluation of inventories	(11,749)	(5,152)	(88,338)
Loss on devaluation and sales of investment securities.....	(4,016)	(61)	(30,196)
Restructuring charges (Note 15)	(8,486)	—	(63,805)
Loss on dissolution of affiliated companies	—	(2,909)	—
Other—net.....	(1,702)	796	(12,797)
	(24,406)	(8,704)	(183,504)
Income (Loss) before income taxes and minority interests	(34,824)	9,201	(261,835)
Income taxes (Note 8):			
Current	1,519	4,356	11,421
Deferred.....	(10,929)	(2,053)	(82,173)
	(9,410)	2,303	(70,752)
Income (Loss) before minority interests	(25,414)	6,898	(191,083)
Minority interests	486	(351)	3,654
Net income (loss)	¥ (24,928)	¥ 6,547	\$ (187,429)
		Yen	U.S. dollars (Note 1)
Amounts per share of common stock:			
Net income (loss).....	¥ (91.82)	¥ 24.11	\$ (0.69)
Diluted net income.....	—	23.72	—
Cash dividends applicable to the year	12.50	12.50	0.09

See accompanying notes.