

CONSOLIDATED STATEMENTS OF SHAREHOLDERS' EQUITY

Years ended March 31, 2001 and 2000
Casio Computer Co., Ltd. and Subsidiaries

	Millions of yen							
	Shares of common stock	Common stock	Additional paid-in capital	Retained earnings	Net unrealized holding losses on securities	Foreign currency translation adjustments	Treasury stock, at cost	Total
Balance at March 31, 1999	272,025,291	¥41,481	¥58,585	¥70,657	¥ —	¥ —	¥ (2)	¥170,721
Net income	—	—	—	6,173	—	—	—	6,173
Cash dividends paid (¥12.50 per share)	—	—	—	(3,400)	—	—	—	(3,400)
Bonuses to directors and statutory auditors	—	—	—	(18)	—	—	—	(18)
Retirement of treasury stock (539,000)	(539,000)	—	(456)	—	—	—	—	(456)
Common stock issued upon conversion of convertible bonds	92,577	68	68	—	—	—	—	136
Decrease in consolidated subsidiaries	—	—	—	(608)	—	—	—	(608)
Effect of valuation difference	—	—	—	(2,913)	—	—	—	(2,913)
Increase in treasury stock—net	—	—	—	—	—	—	(1)	(1)
Balance at March 31, 2000	271,578,868	41,549	58,197	69,891	—	—	(3)	169,634
Net income	—	—	—	6,547	—	—	—	6,547
Cash dividends paid (¥12.50 per share)	—	—	—	(3,395)	—	—	—	(3,395)
Bonuses to directors and statutory auditors	—	—	—	(180)	—	—	—	(180)
Decrease in consolidated subsidiaries	—	—	—	(2,554)	—	—	—	(2,554)
Increase in affiliates	—	—	—	(106)	—	—	—	(106)
Increase in net unrealized holding losses on securities	—	—	—	—	(1,156)	—	—	(1,156)
Increase in foreign currency translation adjustments	—	—	—	—	—	(6,417)	—	(6,417)
Decrease in treasury stock—net	—	—	—	—	—	—	2	2
Balance at March 31, 2001	271,578,868	¥41,549	¥58,197	¥70,203	¥(1,156)	¥(6,417)	¥ (1)	¥162,375

	Thousands of U.S. dollars (Note 1)							
	Shares of common stock	Common stock	Additional paid-in capital	Retained earnings	Net unrealized holding losses on securities	Foreign currency translation adjustments	Treasury stock, at cost	Total
Balance at March 31, 2000	271,578,868	\$335,073	\$469,331	\$563,637	\$ —	\$ —	\$(24)	\$1,368,017
Net income	—	—	—	52,798	—	—	—	52,798
Cash dividends paid (¥12.50 per share)	—	—	—	(27,379)	—	—	—	(27,379)
Bonuses to directors and statutory auditors	—	—	—	(1,452)	—	—	—	(1,452)
Decrease in consolidated subsidiaries	—	—	—	(20,596)	—	—	—	(20,596)
Increase in affiliates	—	—	—	(855)	—	—	—	(855)
Increase in net unrealized holding losses on securities	—	—	—	—	(9,323)	—	—	(9,323)
Increase in foreign currency translation adjustments	—	—	—	—	—	(51,750)	—	(51,750)
Decrease in treasury stock—net	—	—	—	—	—	—	16	16
Balance at March 31, 2001	271,578,868	\$335,073	\$469,331	\$566,153	\$(9,323)	\$(51,750)	\$ (8)	\$1,309,476

See accompanying notes.